

2026 SHA ANNUAL CONFERENCE

OCTOBER 4-6 | LOUISVILLE, KY | HOTEL DISTIL

CONNECTING LEADERS ACROSS THE HEALTHCARE SUBROGATION INDUSTRY

Join healthcare subrogation professionals from across the country for three days of practical education, meaningful networking, and conversations shaping the future of our industry. Set along Louisville's historic Whiskey Row, the 2026 SHA Annual Conference combines nationally recognized speakers, timely educational sessions, and exceptional hospitality in one unforgettable experience.

HOTEL DISTIL

AUTOGRAPH COLLECTION

HISTORIC WHISKEY ROW

GROUP RATE $249/ NIGHT

BOOK BY SEPTEMBER 3, 2026

SUBROGATION HEALTHCARE ALLIANCE

INFO@SUBROHEALTHALLIANCE.ORG
901-490-9107
SUBROHEALTHALLIANCE.ORG

AGENDA SNAPSHOT

SUNDAY, OCTOBER 4

REGISTRATION | 4-6 PM

WELCOME RECEPTION | 6-8 PM

MONDAY, OCTOBER 5

COMPLIMENTARY BREAKFAST | 7:30 - 8:30 AM

EDUCATIONAL SESSIONS | 8:30 AM - 3:30 PM

COMPLIMENTARY LUNCH | 12-1 PM

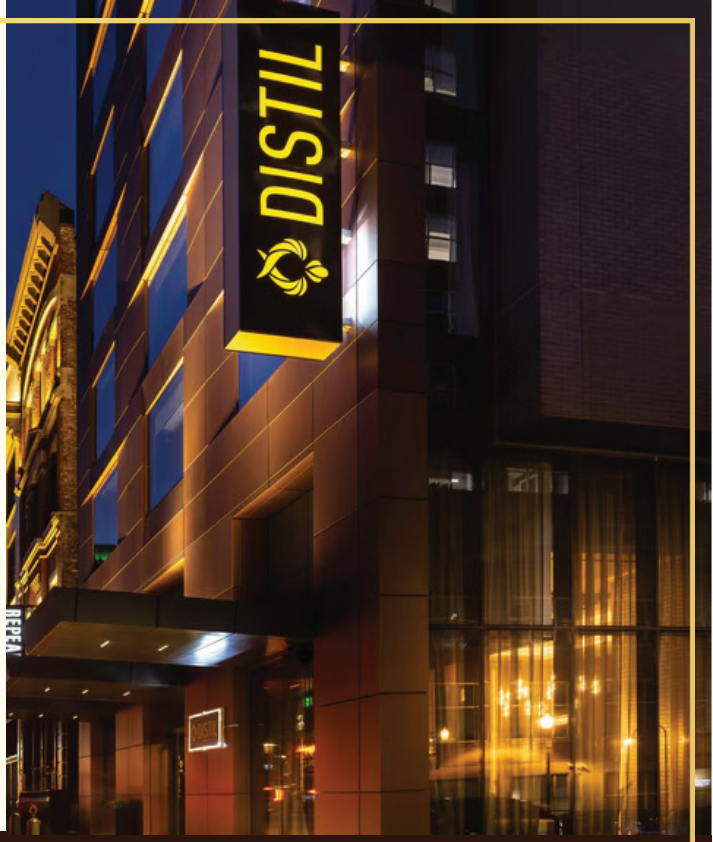
HAPPY HOUR | 5-7 PM

TUESDAY, OCTOBER 6

COMPLIMENTARY BREAKFAST | 7:30 - 8:30 AM

EDUCATIONAL SESSIONS | 8:30 AM - 3:30 PM

COMPLIMENTARY LUNCH | 12-1 PM



NETWORKING EVENTS

WELCOME RECEPTION

Sunday, October 4

6:00 - 8:00 PM

HAPPY HOUR

Monday, October 5

5:00 - 7:00 PM

WHY ATTEND?

11 EDUCATIONAL SESSIONS
Engaging topics presented by industry leaders and experienced professionals.

INDUSTRY INSIGHTS
Explore the trends, challenges, and opportunities shaping the industry.

CLE CREDITS AVAILABLE
Earn CLE credit while staying informed on key industry developments.

NETWORKING EVENTS
Connect with peers at the SHA Welcome Reception and Happy Hour.

SHA INVOLVEMENT MEETING
Discover opportunities to engage with SHA leadership and committees.

HYBRID ATTENDANCE
Attend in person or participate virtually.

REGISTRATION PRICING

$325
ROOM BLOCK CONFERENCE PASS
1 IN-PERSON PASS
(IF ROOM IS RESERVED IN SHA BLOCK)

$425
STANDARD CONFERENCE PASS
1 IN-PERSON PASS

$275
LIVESTREAM CONFERENCE PASS
1 LIVESTREAM PASS TO ALL SESSIONS

$1,675
FIVE-PACK CONFERENCE PASS
5 IN-PERSON & 10 LIVESTREAM PASSES

FULL CONFERENCE AGENDA

MONDAY, OCTOBER 5

TIME	ACTIVITY
7:30 AM - 8:30 AM	**Complimentary Breakfast**
8:30 AM - 8:40 AM	**Welcome & Opening Remarks**
8:40 AM - 9:40 AM	**Session 1: State of Subrogation: Critical Legal, Medicare & Legislative Updates** **John Kolb** - Managing Partner of Kolb Clare & Arnold, PSC **Brian Bargender** - Internal Consultant at Humana **Matt Stephens** - Managing Partner and Shareholder at ROS Law Group, PLC **Ryan Woody** - Shareholder at AxePoint Law
9:40 AM - 9:55 AM	**Break**
9:55 AM - 10:55 AM	**Session 2: Shots That Shouldn't Have Been Poured: Never Events and Subrogation Claims in Medical Malpractice and Nursing Home Cases** **Chad Gabert** – Vice President and Corporate Counsel at Katch **Matthew R. Falk** – Shareholder at Matthiesen, Wickert & Lehrer, S.C.
10:55 AM - 11:10 AM	**Break**
11:10 AM - 12:10 PM	**Session 3: The Priority Problem: Recovering Health Benefits in Multi-Coverage Claims** **Ashton T. Kirsch** – Attorney and Shareholder at Matthiesen, Wickert & Lehrer, S.C.
12:10 PM - 1:10 PM	**Lunch**
1:10 PM - 2:10 PM	**Session 4: Mass Torts Today: Trends, Challenges, and Opportunities in Lien Resolution** **Elizabeth Carter** – Senior Attorney and Shareholder at Hill Hill Carter
1:10 PM - 2:10 PM	**Secrets to Success: How to Maximize Your SHA Membership**
2:10 PM - 2:25 PM	**Break**
2:25 PM - 3:25 PM	**Session 5: Pour Me Another Round: Dealing with Difficult Attorneys and the Occasional A.I. Bot** **Joel Tilleson** – Partner at Matthiesen, Wickert & Lehrer, S.C. **Sara Skrzeczkoski** – Subrogation & Third-Party Liability Manager at Security Health Plan **Lisa Boero** – General Counsel at Security Health Plan and the General Counsel at the Marshfield Clinic Health System, a region of Sanford Health
3:25 PM - 3:30 PM	**Closing Remarks**
5:00 PM - 7:00 PM	**Happy Hour at Sidebar**

FULL CONFERENCE AGENDA

TUESDAY, OCTOBER 6

TIME	ACTIVITY
7:30 AM - 8:30 AM	**Complimentary Breakfast**
8:30 AM - 8:35 AM	**Welcome & Opening Remarks**
8:35 AM - 9:35 AM	**Session 6: Distilling Leadership: Crafting the Next Generation of Industry Leaders** **John Fedorko** – Senior Assistant Vice President at EXL **Laura Schmidt** – Managing Partner at Kelly, Smith & Schmidt, PC **Lisa Boero** – General Counsel at Security Health Plan and the General Counsel at the Marshfield Clinic Health System, a region of Sanford Health
9:35 AM - 9:50 AM	**Break**
9:50 AM - 10:50 AM	**Session 7: Bridging the Gap: Insights from Non-Group Health Plan Carriers to Streamline Recovery** **Douglas Lehrer** – Insurance Trial Lawyer and Shareholder at Matthiesen, Wickert & Lehrer, S.C. **Logan Pry** – Vice President of Medicare Compliance at Allan Koba Compliance Solutions
9:50 AM - 10:50 AM	**Session 8: Neat, On the Rocks, or Diluted: Workers' Compensation Subrogation and its Interplay with Healthcare Lien Rights** **Joseph M. Nemo** – Attorney at Arthur Chapman Kettering Smetak & Pikala, P.A. **William J. McNulty** – Attorney at Arthur Chapman Kettering Smetak & Pikala, P.A.
10:50 AM - 11:05 AM	**Break**
11:05 AM - 12:05 PM	**Session 9: Personal Injury Mediations: Ensuring All Interested Parties Are at the Table** **Keith Conrad** – Associate Vice President of Subrogation, Legal at Machinify **R. Isaac Beckley** - Senior Associate General Counsel at Machinify **Courtenay Wilson** - Attorney at Machinify
12:05 PM - 1:05 PM	**Lunch**
1:05 PM - 2:05 PM	**Session 10: Live AI Demos for Subrogation Handlers & Ways to Streamline Your Workflow - Part 3** **Nancy Case** – Principal Attorney at Case Health Benefits Legal Advisors **Stephen Smith** – Partner and Attorney at AxePoint Law **Christopher Aguiar** – VP of Enforcement at The Public Interest Company
2:05 PM - 2:20 PM	**Break**
2:20 PM - 3:20 PM	**Session 11: SHA Annual Business Meeting** **Brian Bargender** - Internal Consultant at Humana **Laura Schmidt** – Managing Partner at Kelly, Smith & Schmidt, PC
3:20 PM - 3:30 PM	**Closing Remarks**

CLE DETAILS

CLE PRICE: $375 | $100 EXTRA PER ADDITIONAL JURISDICTION

INCLUDED IN THE PRICE: STATE & PROCESSING FEES

REGISTRATION DEADLINE: MONDAY, SEPTEMBER 21, 2026

REGISTER TODAY BY VISITING SUBROHEALTHALLIANCE.ORG

THANK YOU TO OUR SPONSORS FOR MAKING THE 2026 SHA ANNUAL CONFERENCE POSSIBLE!

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THE PHIA GROUP
EMPOWERING PLANS

VIVIUS™

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REGISTER TODAY!

SCAN THE QR CODE TO REGISTER & LEARN MORE



SEE YOU IN LOUISVILLE!

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