FULL CONFERENCE SCHEDULE

SUNDAY, OCTOBER 4

TIME	ACTIVITY
4:00 PM - 6:00 PM	Conference Registration
6:00 PM - 8:00 PM	Welcome Reception

MONDAY, OCTOBER 5

TIME	ACTIVITY
7:30 AM - 8:30 AM	**Complimentary Breakfast**
8:30 AM - 8:40 AM	**Welcome & Opening Remarks**
8:40 AM - 9:40 AM	**Session 1: State of Subrogation: Critical Legal, Medicare & Legislative Updates** **John Kolb** - Managing Partner of Kolb Clare & Arnold, PSC **Brian Bargender** - Internal Consultant at Humana **Matt Stephens** - Managing Partner and Shareholder at ROS Law Group, PLC **Ryan Woody** - Shareholder at AxePoint Law
9:40 AM - 9:55 AM	**Break**
9:55 AM - 10:55 AM	**Session 2: Shots That Shouldn't Have Been Poured: Never Events and Subrogation Claims in Medical Malpractice and Nursing Home Cases** **Chad Gabert** – Vice President and Corporate Counsel at Katch **Matthew R. Falk** – Shareholder at Matthiesen, Wickert & Lehrer, S.C.
10:55 AM - 11:10 AM	**Break**
11:10 AM - 12:10 PM	**Session 3: The Priority Problem: Recovering Health Benefits in Multi-Coverage Claims** **Ashton T. Kirsch** – Attorney and Shareholder at Matthiesen, Wickert & Lehrer, S.C.
12:10 PM - 1:10 PM	**Lunch**
1:10 PM - 2:10 PM	**Session 4: Mass Torts Today: Trends, Challenges, and Opportunities in Lien Resolution** **Elizabeth Carter** – Senior Attorney and Shareholder at Hill Hill Carter
1:10 PM - 2:10 PM	**Secrets to Success: How to Maximize Your SHA Membership**
2:10 PM - 2:25 PM	**Break**
2:25 PM - 3:25 PM	**Session 5: Pour Me Another Round: Dealing with Difficult Attorneys and the Occasional A.I. Bot** **Joel Tilleson** – Partner at Matthiesen, Wickert & Lehrer, S.C. **Sara Skrzeczkoski** – Subrogation & Third-Party Liability Manager at Security Health Plan **Lisa Boero** – General Counsel at Security Health Plan and the General Counsel at the Marshfield Clinic Health System, a region of Sanford Health
3:25 PM - 3:30 PM	**Closing Remarks**
5:00 PM - 7:00 PM	**Happy Hour at Sidebar**

TUESDAY, OCTOBER 6

TIME	ACTIVITY
7:30 AM - 8:30 AM	**Complimentary Breakfast**
8:30 AM - 8:35 AM	**Welcome & Opening Remarks**
8:35 AM - 9:35 AM	**Session 6: Distilling Leadership: Crafting the Next Generation of Industry Leaders** **John Fedorko** – Senior Assistant Vice President at EXL **Laura Schmidt** – Managing Partner at Kelly, Smith & Schmidt, PC **Lisa Boero** – General Counsel at Security Health Plan and the General Counsel at the Marshfield Clinic Health System, a region of Sanford Health
9:35 AM - 9:50 AM	**Break**
9:50 AM - 10:50 AM	**Session 7: Bridging the Gap: Insights from Non-Group Health Plan Carriers to Streamline Recovery** **Douglas Lehrer** – Insurance Trial Lawyer and Shareholder at Matthiesen, Wickert & Lehrer, S.C. **Logan Pry** – Vice President of Medicare Compliance at Allan Koba Compliance Solutions
9:50 AM - 10:50 AM	**Session 8: Neat, On the Rocks, or Diluted: Workers' Compensation Subrogation and its Interplay with Healthcare Lien Rights** **Joseph M. Nemo** – Attorney at Arthur Chapman Kettering Smetak & Pikala, P.A. **William J. McNulty** – Attorney at Arthur Chapman Kettering Smetak & Pikala, P.A.
10:50 AM - 11:05 AM	**Break**
11:05 AM - 12:05 PM	**Session 9: Personal Injury Mediations: Ensuring All Interested Parties Are at the Table** **Keith Conrad** – Associate Vice President of Subrogation, Legal at Machinify **R. Isaac Beckley** - Senior Associate General Counsel at Machinify **Courtenay Wilson** - Attorney at Machinify
12:05 PM - 1:05 PM	**Lunch**
1:05 PM - 2:05 PM	**Session 10: Live AI Demos for Subrogation Handlers & Ways to Streamline Your Workflow - Part 3** **Nancy Case** – Principal Attorney at Case Health Benefits Legal Advisors **Stephen Smith** – Partner and Attorney at AxePoint Law **Christopher Aguiar** – VP of Enforcement at The Public Interest Company
2:05 PM - 2:20 PM	**Break**
2:20 PM - 3:20 PM	**Session 11: SHA Annual Business Meeting** **Brian Bargender** - Internal Consultant at Humana **Laura Schmidt** – Managing Partner at Kelly, Smith & Schmidt, PC
3:20 PM - 3:30 PM	**Closing Remarks**